



# KDC Expo 2017

## Follow your path to retirement.

Use this checklist to plan your Expo visit.

**Select an Expo near you:**

- **June 27 - Frankfort**  
Frankfort Convention Center  
405 Mero St.
- **June 28 - Louisville**  
Kentucky Fair & Expo Center  
937 Phillips Ln. (West Wing)
- **July 12 - Owensboro**  
Owensboro Convention Center  
501 W. 2nd St.
- **August 2 - Lexington**  
Lexington Center  
430 W. Vine St.

*All Expos: 10 a.m. – 3 p.m. local time. No pre-registration required.*

**Meet with:**

- KDC Retirement Specialists to enroll, conduct an account review, increase deferrals, consolidate assets, and discuss if a managed account is right for you.
- KDC staff to update your personal and beneficiary information, exchange funds, discuss payout options and loans
- KRS, KTRS, and Social Security Reps to discuss additional retirement options (Rep availability may vary by location)
- Fund Reps to learn more about KDC's investment options (Rep availability may vary by location)

**Attend a workshop:**

- **Planning for Health Care in Retirement**, presented by Dave Harris of the Nationwide Institute  
10:15 a.m. and 1:15 p.m.
- **Important KDC Changes**, presented by KDC Retirement Specialists  
11:15 a.m. and 2:15 p.m.

**Pick up your Certificate of Attendance** to share with your supervisor.<sup>1</sup>

**Register for door prizes.** Must be present to win.

<sup>1</sup> Two hours of paid time off, plus reasonable travel time, is available for employees of Kentucky State Government to attend one Expo. All other employees, including individuals employed by a public school district or the Administrative Office of the Courts, should discuss Expo attendance with their employer. Please coordinate your Expo attendance with your supervisor.

Get the latest information as your Expo date approaches.



Visit [kentuckydcp.com](http://kentuckydcp.com)



Call 1-800-542-2667

Qualified retirement plans, deferred compensation plans and individual retirement accounts are all different; there may be taxes and fees incurred when transferring assets. Also, amounts rolled into your deferred comp plan from another eligible retirement plan will be maintained in a separate rollover account and may be subject to early withdrawal penalties.

Investing involves market risk, including the possible loss of principal.

KDC Retirement Specialists are Registered Representatives of Nationwide Investment Services Corporation, member FINRA, and employees of Nationwide. KDC representatives cannot offer investment, tax or legal advice. You should consult your own counsel before making retirement plan decisions.

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*Leading the way to financial security*